

THREE SIXTY SEVEN REPRESENTS ADVANCED FACILITY SOLUTIONS IN ITS SALE TO PERSONA TRIANGLE

Tampa, FL (December 2024) – Three Sixty Seven Advisors is pleased to announce the successful transaction between Advanced Facility Solutions, a leading national provider of facilities maintenance and construction services, and Persona Triangle. Three Sixty Seven served as the exclusive advisor to Advanced Facility Solutions for this transaction.

"We are thrilled to welcome Advanced Facility Solutions to our family," said Greg Kulesa, CEO of Persona Triangle. "AFS is a national, multi-service facility maintenance and construction company known for its passionate team of professionals who drive success and exceptional customer service. The AFS team will greatly expand our ability to serve our core customers' broader facility services requirements and is strategically accretive to Persona Triangle as we advance our market leadership in multiple subsectors."

Marc Denman, CEO of Advanced Facility Solutions, expressed his enthusiasm about the transaction: "We are thrilled to join forces with the team at Persona Triangle, who bring a tremendous breadth of resources and capabilities that we will leverage to increase, accelerate and improve what we already do for our customers."

Ryan Wood, Managing Director at Three Sixty Seven, stated: "We would like to congratulate both parties on the successful transaction and are very pleased to see the opportunity that has been created with Persona Triangle expanding its full-suite of services for their customers while supporting the AFS leadership team into their next phase of rapid growth. Additionally, this deal marks another significant achievement for our team at Three Sixty Seven Advisors as we continue to be a leader of M&A advisory across facility services verticals"

ABOUT ADVANCED FACILITY SOLUTIONS

Founded in 2019 and headquartered in Saddle Brook, New Jersey, Advanced Facility Solutions has rapidly emerged as a leading national provider of facilities maintenance and construction services for some of the largest brands in the United States. Serving industries such as retail, convenience, storage, healthcare, and education, AFS delivers tailored solutions designed to meet the diverse needs of its clients. AFS's turnkey solutions include reactive and preventive maintenance services, rollout programs, and large-scale construction projects—available on-demand, 24/7, 365 days of the year.

ABOUT THREE SIXTY SEVEN

Three Sixty Seven Advisors is a middle-market mergers and acquisitions advisory firm that leverages its industry experience and depth of relationships to assist their clients in helping realize the best outcome in every transaction. Its team of accomplished professionals has experience working across a wide array of industry verticals, creating a broad range of perspectives and viewpoints, which has helped deliver the top results for clients. Services provided by Three Sixty Seven include sell-side mergers & acquisitions, buy-side mergers & acquisitions, and corporate debt advisory for middle market companies throughout the US from its headquarters in Tampa, FL.

For additional information, please visit: www.threesixtyseven.com