



THREESIXTYSEVEN ADVISORS

THREE SIXTY SEVEN REPRESENTS LABELVALUE IN ITS SALE TO ONLINE LABELS GROUP, A PORTFOLIO COMPANY OF SENTINEL CAPITAL PARTNERS

Tampa, FL (February 2025) – Three Sixty Seven Advisors is pleased to announce the successful transaction between LabelValue, a distinguished provider of blank and custom labels, and Online Labels Group, a portfolio company of Sentinel Capital Partners. Three Sixty Seven served as the exclusive advisor to LabelValue for this transaction.

"This partnership represents a significant step forward," said Dave Carmany, CEO of Online Labels Group. "By combining our expertise and resources, we're positioned to deliver even greater value to our customers and drive continued innovation in the industry." Carmany added, "We're excited to welcome LabelValue into the Online Labels Group family. This acquisition aligns with our mission to provide innovative label solutions while increasing efficiency and expanding our capabilities."

"We're excited to join the Online Labels Group family," said Paul Puleo, CEO of LabelValue. "This collaboration opens new doors for growth and innovation while ensuring we continue to provide exceptional products and service to our customers. Thank you to the Three Sixty Seven team who played a vital role in negotiating on my behalf until the very end of our transaction."

David Steverson, Director at Three Sixty Seven, stated, "We are pleased with the outcome of this transaction. The strong alignment between LabelValue and Online Labels Group is evident, and with the backing of a pre-eminent financial sponsor like Sentinel Capital Partners, this combination creates significant opportunities. It was a pleasure working with the LabelValue team, and we look forward to seeing their continued success as part of Online Labels Group."

ABOUT LABELVALUE

Established in 2005, LabelValue is a premier label printer and manufacturer, specializing in high-quality labels, shrink sleeves, shrink-on-can application services, and label design. Serving as a one-stop shop for labeling needs, LabelValue offers a diverse range of stock labels along with short- and medium-run custom labels and shrink sleeves tailored for small to midsize businesses.

ABOUT THREE SIXTY SEVEN

Three Sixty Seven Advisors is a middle-market mergers and acquisitions advisory firm that leverages its industry experience and depth of relationships to assist their clients in helping realize the best outcome in every transaction. Its team of accomplished professionals has experience working across a wide array of industry verticals, creating a broad range of perspectives and viewpoints, which has helped deliver the top results for clients. Services provided by Three Sixty Seven include sell-side mergers & acquisitions, buy-side mergers & acquisitions, and corporate debt advisory for middle market companies throughout the US from its headquarters in Tampa, FL.

For additional information, please visit: www.threesixtyseven.com