



THREESIXTYSEVEN ADVISORS

THREE SIXTY SEVEN ASSISTS THESIS CAPITAL PARTNERS IN SECURING DEBT FINANCING FROM SEACOAST CAPITAL AND TAMARIX CAPITAL PARTNERS

Tampa, FL (December 2024) – Three Sixty Seven Advisors is pleased to announce that the firm has successfully arranged an acquisition financing debt facility for Thesis Capital Partners, provided by Seacoast Capital and Tamarix Capital Partners, to support the recapitalization of Cadillac Services. Three Sixty Seven served as the exclusive advisor to Thesis Capital Partners for this transaction.

Ian J.H. Reynolds, Founder & Managing Partner of Thesis Capital Partners, commented, “We are honored that the Shulevitz family would place their trust in us to help them grow the company. We have a wonderful opportunity with our partners in the Shulevitz family, Seacoast and Tamarix to enable the company to be the undisputed market leader in the arena. The Three Sixty Seven team did a tremendous job as our partner in the transaction financing, from the initial meeting to the signing of the deal. Their partnership throughout the process was critical to the deal's success. Throughout our engagement with Three Sixty Seven, the team executed an efficient and professional financing process, ultimately creating value with the right partners.”

Chris Kirsch, President of Cadillac Services, added, “Our goal is to build on the strong foundation already in place, drive innovation, and deliver even greater value to customers. Together with the talented team at Cadillac, we look forward to creating a shared vision for success and achieving new milestones in the years to come.”

Michael Barone, Director at Three Sixty Seven, stated, “We are thrilled to have represented Thesis Capital Partners in securing debt financing from Seacoast Capital and Tamarix Capital to support the recapitalization of Cadillac Services. It's always gratifying to deliver results that align with our client's goals. We are eager to see the bright future ahead for Cadillac Services under the outstanding leadership of the Thesis Capital Partners team. Three Sixty Seven's Debt Advisory team is committed to helping our clients navigate the debt marketplace to unlock financing opportunities.”

ABOUT THESIS CAPITAL

Based in Houston, Texas, Thesis Capital Partners is an Independent Sponsor investing in family-owned companies across the United States. Partnering with exceptional entrepreneurs, Thesis takes a hands-on approach to grow businesses for the next generation, creating long-term value for shareholders.

ABOUT THREE SIXTY SEVEN

Three Sixty Seven Advisors is a middle-market mergers and acquisitions advisory firm that leverages its industry experience and depth of relationships to assist their clients in helping realize the best outcome in every transaction. Its team of accomplished professionals has experience working across a wide array of industry verticals, creating a broad range of perspectives and viewpoints, which has helped deliver the top results for clients. Services provided by Three Sixty Seven include sell-side mergers & acquisitions, buy-side mergers & acquisitions, and corporate debt advisory for middle market companies throughout the US from its headquarters in Tampa, FL.

For additional information, please visit: www.threesixtyseven.com